

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date	01/04/2021
Subject	Result of private offering of bonds

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announces the result of the private placement of as follows:

I. Information on private offering:

- Issuer: Viet Nam Joint Stock Commercial Bank for Industry and Trade
- Total issue value: VND250,000,000,000
- Bond term: 07 years
- Par value: VND1,000,000,000/bond
- Bond type: non-convertible unsecured corporate bond
- Bond form: book-entry
- Nominal interest rate: floating rate
- Real issue interest rate: 6%/year applied for the interest period from and including 28 Dec 2020 to and excluding 28 Dec 2021.
- Real issue volume: 250 bonds
- Issue method: the bonds were issued directly to investors on 28 December 2020
- Depository agent, payment agent and transfer management agent: Viet Nam Joint Stock Commercial Bank for Industry and Trade (108 Tran Hung Dao, Hoan Kiem district, Ha Noi city, Viet Nam)

II. List of bondholders:

No.	Bondholders	Owning value (VND billion)	Proportion
I	Local investor	250	100%
1	Institutional investor	250	100%
	Company A	250	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		

2	Individual investor		
	Total	250	100%

III. The partners related to the private placement:

- Depository agent, payment agent and transfer management agent: Viet Nam Joint Stock Commercial Bank for Industry and Trade (108 Tran Hung Dao, Hoan Kiem district, Ha Noi city, Viet Nam).